DB CONSOLIDATED PRIVATE LIMITED

Regd. Office: Plot No. 280, Sarkhej-Gandhinagar Highway, Near YMCA Club, Makarba, Ahmedabad, Gujarat - 380051 CIN: U51109GJ1985PTC051693

June 24, 2020

To

The Deputy Manager (Listing – CRD) **BSE Limited**

Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai - 400001.

Scrip Code: 533151

The Manager (Listing Department)

The National Stock Exchange of India

Limited,

BKC, Bandra (East), Mumbai - 400051. **SYMBOL: DBCORP** The Compliance Officer **D. B. Corp Limited**Plot No. 280, Sarkhej-Gandhinagar Highway,

Makarba,

Ahmedabad - 380051

Sub.: <u>Disclosure in terms of Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>

Regulations, 2011 by DB Consolidated Private Limited ("the Company")

Ref.: SEBI circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ("said circular")

In terms of sub regulation (2) of Regulation 31 of SEBI (Substantial acquisition of shares and Takeover) Regulations, 2011, the Company, belonging to the Promoter Group of D. B. Corp Limited, hereby discloses the details of **release of pledge on 19,00,000 equity shares** (Nineteen Lakh only) of D. B. Corp Limited earlier pledged in favour of Vistra ITCL (India) Limited as a Debenture trustee to of ICICI Prudential Mutual Funds w.r.t. issue of Non-Convertible Debentures of Rs.350 Crore by Writers and Publishers Private Limited in **Annexure -I**.

You are requested to take the same on record.

Thanking you.

Yours truly,
For **DB Consolidated Private Limited**

Sd/-

Manoj Garg Director

DIN: 00809382

Encl.: As above--Annex I

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								L								
_	Annexure- 1															
Form	Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of															
	SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Name of the Target Company (TC): D. B. Corp Limited															
1	Names of the Stock Exchanges where the shares of the Target Company are listed: 1. BSE Limited															
	Names of th	e Stock Exchan	ges where the	e snares of the 1	arget Comp											
					Data	of reporting:	2. National Stock Exchange of India Limited									
Name	of the Promoter (s) or PAC(s) on	whose shere	se ancumbranca				d Privata I imit	od							
Ivaiii	or the Fromoter (3) 01 1 AC(3) 011	whose share	25 CHCUIIIOI AIICC	nas occii cic	/ invoked :	DD Consolidate	a i iivate Eiiiit	cu							
Detail	s of the creation /	release / invocat	tion of encur	nbrance:		/ IIIVORCU .	<u> </u>									
Sr.	etails of the creation / release / invocation of encumbrance: r. Name of the Promoter holding in the Promoter holding Details of events pertaining to encumbrance (3) Post event holding of												holding of			
No.	Ü			already encur			b	ctails of events j	or turning to	circumstance (c	,,		encumbered shares			
	PACs with him		- F (-)		(-)								{creation [(2) + (3)] /			
	(*)									release [(2) – (3)] /						
		Number	% of total	Number	% of total	Type of	Date of	Type of	Reasons	Number	% of total	Name of the	Number	% of total		
			share		share	event	creation /	encumbrance	for		share	entity in whose		share		
			capital (\$)		capital (\$)	(creation /	release /	(pledge / lien /	encumbra		capital (\$)	favor shares		capital (\$)		
						release /	invocation of	non disposal	nce (**)			encumbered				
						invocation)	encumbrance	undertaking /				(***)				
-								others)								
1	Ramesh	100,001	0.06%	-	-	-	-	_	-	-	-	-	-			
	Chandra															
	Agarwal															
2	Sudhir Agarwal	7895513	4.51%	_	_	_	_	_	_	_	_	-	_			
	Suum rigur vur	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,														
3	D	7895513	4.51%													
3	Pawan Agarwal	/893313	4.31%	-	-	-	-	-	_	-	-	-	-	1 -		
4	Girish Agarwal	7895513	4.51%	_	_	_	<u> </u>	_	<u> </u>	_	_	_	_			
	Giristi Agai wai	7073313	7.5170									1				
5	Jyoti Agarwal	877284	0.50%	-	-	-	-	-	-	-	-	-	-			
6	Namita Agarwal	877284	0.50%	-	-	-	-	-	-	-	-	-	-			
Ш	ŭ															
7	Nitika Agarwal	877284	0.50%	-	-	-	-			-	-	-	-			
8	Kasturi Devi	99795	0.06%	-	-	-	-	-	-	-	-	-	-	-		
Н.,	Agarwal		0.05::											1		
9	Shubh Agarwal	116100	0.07%	-	-	-	-	-	-	-	-	-	-	1 -		
10	Dhaalaa	3017800	1.72%						 					+		
10	Bhaskar Publications &	3017800	1.72%	-	_	_	1	-	1 -	-	-	-	-	1 -		
H	Allied Industries															
	Private Ltd.						1					1				
11	I ruic Eta.						ĺ					ĺ				

Sr.	Name of the	Promoter holding in the		Promoter holding		Details of events pertaining to encumbrance (3)								Post event holding of	
No.	Promoter (s) or PACs with him (*)	target Company (1)		already encumbered (2)										encumbered shares {creation [(2) + (3)] / release [(2) - (3)] / invocation [(2) - (3)]}	
		Number	% of total share	Number	% of total share	event	Date of creation /	Type of encumbrance (pledge / lien /	Reasons for	Number	share	Name of the entity in whose	Number	% of total share	
			capital (\$)		capital (\$)	(creation / release / invocation)	release / invocation of encumbrance	non disposal undertaking / others)	encumbra nce (**)		capital (\$)	favor shares encumbered (***)		capital (\$)	
11	DB Consolidated Private Limited (Formerly known as Peacock Trading & Investments Private Limited)	95723501	54.71%	61,700,000	35.27%	Release of pledge	22.06.2020	Pledge of shares	Third Party Pledge	1,900,000		Lender: ICICI Prudential Mutual Fund Trustee: Vistra ITCL (India) Limited	59,800,000	34.18%	
H															
,	(\$) The percentage of total share capital has been calculated on the basis of Total Paid-up Equity Capital of the Company as appearing in the latest shareholding pattern as on March 31, 2020 filed with the Stock Exchanges i.e. 17,49,54,540 Equity Shares of Rs. 10/- each.												tock		
Ц															
H															
	Sd/ Manoj														
	Garg, Director, DIN: 00809382 DB Consolidated Private Limited					Date: 24.06.2020 Place: Bhopal									
*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.															
** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.															
***Tl	***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.														