

DB CONSOLIDATED PRIVATE LIMITED

Regd. Office: Plot No. 280, Sarkhej-Gandhinagar Highway, Near YMCA Club, Makarba, Ahmedabad,
Gujarat - 380051 CIN: U51109GJ1985PTC051693

June 24, 2020

To

The Deputy Manager
(Listing – CRD)

BSE Limited

Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai - 400001.

Scrip Code: 533151

The Manager

(Listing Department)

**The National Stock Exchange of India
Limited,**

BKC, Bandra (East),
Mumbai - 400051.

SYMBOL: DBCORP

The Compliance Officer

D. B. Corp Limited

Plot No. 280, Sarkhej-
Gandhinagar Highway,
Makarba,
Ahmedabad - 380051

Sub.: Disclosure in terms of Regulation 31(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by DB Consolidated Private Limited ("the Company")

Ref.: SEBI circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ("said circular")

In terms of sub regulation (2) of Regulation 31 of SEBI (Substantial acquisition of shares and Takeover) Regulations, 2011 , the Company, belonging to the Promoter Group of D. B. Corp Limited, hereby discloses the details of **release of pledge on 19,00,000 equity shares** (Nineteen Lakh only) of D. B. Corp Limited earlier pledged in favour of Vistra ITCL (India) Limited as a Debenture trustee to of ICICI Prudential Mutual Funds w.r.t. issue of Non-Convertible Debentures of Rs.350 Crore by Writers and Publishers Private Limited in **Annexure -I**.

You are requested to take the same on record.

Thanking you.

Yours truly,

For **DB Consolidated Private Limited**

Sd/-

Manoj Garg

Director

DIN: 00809382

Encl.: As above--Annex I

Sr. No.	Name of the Promoter (s) or PACs with him (*)	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2) + (3)] / release [(2) - (3)] / invocation [(2) - (3)]}		
		Number	% of total share capital (\$)	Number	% of total share capital (\$)	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reasons for encumbrance (**)	Number	% of total share capital (\$)	Name of the entity in whose favor shares encumbered (***)	Number	% of total share capital (\$)
11	DB Consolidated Private Limited (Formerly known as Peacock Trading & Investments Private Limited)	95723501	54.71%	61,700,000	35.27%	Release of pledge	22.06.2020	Pledge of shares	Third Party Pledge	1,900,000	1.09%	Lender: ICICI Prudential Mutual Fund Trustee: Vistra ITCL (India) Limited	59,800,000	34.18%
(\$ The percentage of total share capital has been calculated on the basis of Total Paid-up Equity Capital of the Company as appearing in the latest shareholding pattern as on March 31, 2020 filed with the Stock Exchanges i.e. 17,49,54,540 Equity Shares of Rs. 10/- each.														
_____ Sd/- _____ Manoj Garg, Director, DIN: 00809382 DB Consolidated Private Limited														
Date: 24.06.2020 Place: Bhopal														
*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.														
** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.														
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.														